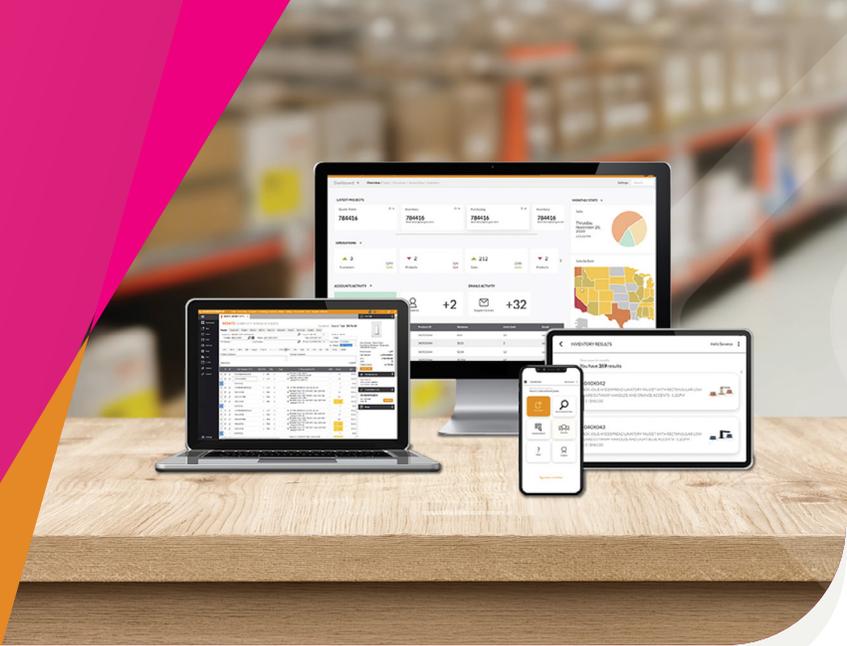


## Savance Enterprise Factsheet

Savance Enterprise is a purpose-built **ERP** solution for wholesale distributors in the Electrical, Plumbing, Industrial and HVAC industries. The purpose of this document is to summarise the features available within Savance Enterprise



### Warehouse

- Real-time inventory updates
- Multi-warehouse visibility
- Order staging
- Order holding
- Route management
- Manifest management
- Delivery status updates
- Mobile delivery support
- Label printing during receiving
- Receiving with handheld scanning
- Partial receiving
- Backorder visibility in receiving
- Broken item tracking
- Staging location management
- Stock visibility by location
- Order fulfillment tools

### Inventory

- Cycle counting
- Year-end inventory counts
- Real-time count reconciliation
- Automatic variance detection
- Flexible counting methods
- Count by location
- Count by manufacturer
- Custom inventory groups
- Inventory location tracking
- Multi-location inventory visibility
- Backorder visibility
- Safety stock calculation
- Reorder point
- Reorder quantity
- Inventory label printing
- Overstock optimizer
- Warehouse ranking
- Week-out forecasting
- Kitting and Assembly
- Dynamic Inventory Grouping

## Purchasing

- Linked purchase orders to sales orders
- Drop shipment
- Real-time purchasing
- Reorder point
- Reorder quantity
- Week-out forecasting
- Warehouse ranking
- Lead time calculator
- Multi-location inventory visibility
- Backorder visibility
- Purchasing rules
- View vendor minimums
- Analyze stock at multiple locations
- Interbranch transfers
- Predictive inventory replenishment
- Purchasing sales order RFQs
- Order control
- EDI 855 and 856 support

## Financial Management

- Attach files to invoices
- Line Level Accounts Payable Matching
- Vendor Billing Visibility
- Automated Invoicing on submitted orders
- Process payment across multiple invoices
- Send invoices to multiple contacts
- Grouped transactions
- Linked invoices to transactions
- Bill creation and payment
- Broken item tracker
- Discount tracking
- Remit Vendor support
- Unbilled receipts tracking
- Automated Lot Project Billing
- Configurable Payment terms
- Schedule Bills
- Reverse Bills
- Advanced Credit Control
- Customizable invoice terms
- Configurable sales tax
- Automating invoicing options
- Finance charge assessment
- Flexible payment options
- Independent Customer Job Accounts receivable tracking
- Automated Customer Billing Based on Vendor Bills for Lot customers
- Automated Lot Priced Order Tracking
- Accounts Receivable Payments Using Payment Gateways
- Invoice and Account Notes
- Partial Payments and Deposits
- Statement Generator
- Invoice Workflow
- Order/Shipping/Invoice Holds
- Adjustable Aging views
- Customer/Job Credit Tracking
- Email Invoices
- Customer Credit Alerts
- Invoice Edits
- Real-time accounting
- Balance sheets
- Bank reconciliation
- Cash management control
- Company Account Charts

- Customer Statement History
- Report Writer
- Fixed Asset Tracking
- Hierarchical Ledger Accounts
- Manual Journal Entries
- Profit and Loss
- Statement and bank account reconciliation
- Trial Balances

### Pricing and Cost Management

- Vendor Pricing Templates
- Create and import contracts
- Assign and Apply Contracts
- Contract notifications
- Link multiple contracts to single rebate
- Create rebates for each vendor
- Track and calculate rebate claims
- Generate submission files for vendors
- Vendor Rebate Tracker
- 3rd Party Automatic Pricing Updates
- Spreadsheet price imports
- Spreadsheet-style pricing grid
- Formula-based price columns
- Volume pricing
- Advanced pricing by groups
- Final price overrides
- Warehouse-specific pricing adjustments
- Flat percentage markup options
- Last paid cost as a base for pricing
- Price sheets management
- Sell pricing calculations
- Cost pricing calculations
- Configurable vendor price sheet mapping and reusable templates

- Pricing profile assignment
- Margin Manager
- Mass maintenance of pricing data
- Quoting
- Pricing history tracking
- Contract Pricing
- Control Cost and Sell Price
- Spreadsheet & Excel Contract Import
- Built-In Templates for Common Vendors
- Pre-Check Imports
- Create Contracts for Specific Items, Groups, or Product Types
- Assign Contracts to Specific Customers or Jobs
- Job-Specific Contract Management
- Contract Prioritization Within a Customer
- One-Off Contract Assignment per Order
- Discount Groups
- Expiration Reminders for Contracts
- Create Rebates per Vendor
- Link Multiple Contracts to a Rebate
- Claim Generation
- Track Claim Amounts
- Generate Vendor Claim Files
- Vendor Rebate Tracker
- Track Claim Process End-to-End
- Apply Vendor Credits in AP
- Accept Credit in Advance

### Vendor Management

- Vendor Minimum Visibility
- Vendor RFQ Management
- Vendor Info & Management
- Vendor rebate tracker
- Vendor claims submission

## Sales & Customer Management

- Centralized customer & order data
- Multi-channel order visibility
- Quoting and Order Entry
- Customer follow-ups and reminders
- Order and Quote History
- eDocuments for invoices, statements, and credits
- Role specific dashboards
- Copy and Paste part or order information
- Quote notifications
- Authorized Buyers
- Commission management
- Credit Limit Notifications
- Quick Item Lookup
- Point of Sale
- Barcode Scanning
- Project Pricing
- Release Management
- Manage Installation details

## Optional connectivity via API integration

- Connectivity to WindRiver payment processing
- Connectivity to Billtrust payment processing
- Connectivity to Unilog eCommerce
- Connectivity to Specbooks eCommerce
- Connectivity to Anarus eCommerce
- Connectivity to Distribution Depot eCommerce
- Connectivity to ThinPrint printing services

## Dashboard, Analytics, and Reporting

- Widget library
- Dashboards by user
- Real-time business metrics
- Quarterly profit and loss snapshots
- Workflow analytics
- Import and Export Reports
- Schedule Reports
- User Restricted Reports
- Templated Reports
- Customized Reports