

ERP Go Premier- Key Functionality

This document highlights the key features available within ERP Go Premier.



ERP Go Premier is a cloud-based business management software for businesses who buy, stock and sell products. ERP Go Premier enables businesses who buy, stock and sell products to take full control of their entire business, all from one connected cloud-based system.

Out of the box, it replaces spreadsheets and disconnects tools with an intuitive digital platform that provides structured workflows that bring purchasing, sales, finance, inventory management and reporting together.

ERP Go Premier runs in the cloud, meaning it's always available and up to date, giving customer secure, real-time access to their business wherever they work.

Whether expanding, adding depots, or streamlining operations, ERP Go Premier gives growing stock and sell businesses the visibility and confidence to scale without the overhead of complex ERP.

Multi-currency features

- + Tools to support multi-currency and exchange rates

General finance tools and features

- + Edit tax rules and classes
- + Revenue groups
- + General ledger templates

Inventory management features

- + Product images with groups
- + Accessories/related items
- + Non-stock items
- + Allow negative stock
- + Weights and measures and additional attributes
- + Serialised products
- + Stock availability view
- + Stock transactions
- + Backorder highlighted on sales orders
- + Backorder overview
- + History log
- + Depot transfers
- + Min./Max. stock and re-order point

Sales order features

- + Sales order management
- + Quote creation / provisional orders
- + My basket - quick quotation tool
- + Manage delivery addresses
- + Partial delivery management
- + View cost margin by order and line
- + Estimated delivery date calculation
- + Sales returns
- + Email attachments for products
- + Auto attach product documents to emails

Sales pricing features

- + Sales price management
- + Customer-specific pricing
- + Customer-specific surcharges
- + Pricing categories
- + Discount categories
- + Mark products as non-discountable
- + Volume-based pricing

Logistics and fulfilment features

- + Deliveries and returns management
- + Multiple depot support
- + Auto-pick options
- + Batch pick options
- + Picklists
- + Delivery method management
- + Delivery notes
- + Order fulfilment insights
- + Late delivery view

Purchase order features

- + Purchase order management
- + Purchase authorisation
- + Quote creation
- + Calculate estimated delivery dates
- + Goods receipt purchase orders
- + Back to back purchase orders
- + Purchase pricing with unit conversions

Payments features

- + Take and record payments
- + Integrated payments - pay by link
- + Support for multiple payment methods

Invoicing features

- + Invoicing and credits management
- + Draft invoices
- + Create invoices direct from orders
- + Unpaid invoice dashboard
- + Overdue invoices dashboard
- + Complete invoice runs
- + Invoice run to CSV export
- + Invoice batches
- + Raise quick credit against an invoice
- + Email invoices in bulk
- + Invoice run codes

CRM features

- + Accounts management for customers and suppliers
- + Customer notes at order entry
- + Contact management
- + Payment condition management
- + Activity tracking
- + Activity calendar view

Document management features

- + Company logo on documentation
- + Customisable document numbers
- + Standard document templates
- + Assign custom documents to roles and workflows

Integration features

- + Accounting Integrations (Xero, Quickbooks Online, Exact Accounting, Sage Business Cloud)

Power administration features

- + Configurable user roles and permissions
- + Data import/export
- + User action log
- + User authorisations/activations/workflows
- + User active session management/audit
- + Company workflow preferences
- + Password policy enforcement
- + Add additional user roles
- + Lists of values
- + Custom forms

Reports and Dashboard features

- + Customisable user dashboard
- + Reports module with pre-built reports

Shortcut and tool features

- + Advanced filters
- + Global search
- + Attached files
- + Google maps and address lookups

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