



## DNav Business Intelligence (DNav-BI)

DNav-BI is a device responsive, browser based application that enables a user to analyse data stored within Navigator. DNav-BI allows key performance indicators (KPIs) dashboards to be established and for these and reports to be viewed on a mobile device.

### DNav-BI consists of four integrated applications:

#### Sales Analysis:

Invoice, open order, and/or quotation data can be viewed in graphical or table format, with summary and detail output to Excel. Information can be sorted by Sales, GP Dollars, GP %, Quantity Sold, and Cost of Sales, and includes analysis, filtration, and drill down for:

- Company
- Branch
- Warehouse
- Cost Center
- Salesperson
- Sales Manager
- Customer
- Customer rating
- Item
- Item rating
- Product Line
- Ship Via
- Plus other user defined reporting data points

Commonly run queries can be saved to either a public area where others can run the same query (with their security permissions imposed) or to a private area only available to the user. If given access, users can also request the data to be made available in a pre-formatted Excel spreadsheet.

#### Workbook Library:

The library provides a set of pre-formatted Excel spreadsheets, including customer analysis, item analysis, general ledger summary and detail, and more. Pre-formatted spreadsheet types include:

- Sales Statistics
- Customer Sales
- Item Sales – Global
- Item Sales – Warehouse
- General Ledger
- Cycle Counts & Physical Inventory
- Item File listing
- Customer File listing
- Inventory Serial Number listing

#### Output Distribution System (ODS) Reports on the Web:

A link to the Navigator defined website of pre-generated reports is available. Using ODS, any of these Navigator reports can be made to appear on these secured web pages.

#### My Dashboard:

This dashboard provides a tailored web interface for each user, divided into separate sections. This graphical interface displays each user's KPIs. Clicking on a personal dashboard creates a real-time view of the information that has been selected. Information is displayed in both chart and graphical format, with the ability to view and download to Excel as above.

### About Kerridge Commercial Systems (KCS)

KCS provides advanced, fully integrated business systems, installation and support services for the manufacturing, wholesale and distributive markets. The company has over 40 years of extensive knowledge and experience of working with wholesalers, distributors and manufacturers across many sectors. The company's class leading solutions are functionally rich and highly flexible.

The KCS product solution set has a track record of delivering wide-ranging benefits including greater operational efficiency, cost savings and resource and asset utilization, together with real-time information for management decision making.

### Contact Kerridge Commercial Systems

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