



eStockCheck for IQ Retail - Key Functionality Summarised

This document summarises the key features available with the eStockCheck application (app) for IQ Retail.

Introduction

eStockCheck is a mobile application (app) designed for use in conjunction with IQ Retail. It enables users to count stock and to upload the results of these counts to IQ Retail. The stocktakes are generated within IQ Retail, utilising the existing IQ Retail functionality. Please refer to the IQ Retail Summary Factsheet for further details. Once generated within K8, the stocktake details are made available within the app as outlined below.

Generating the stocktake within IQ Retail

Each stocktake generated within IQ Retail creates a checkfile. The checkfile will contain all of the products selected for counting. The checkfile itself can be further subdivided into subsets. The subsets correspond to the original pages that would be produced were this stocktake to be undertaken manually, in line with standard IQ Retail functionality.

Counting the stock using eStockCheck

When a user accesses the eStockCheck app, they have visibility of the checkfile created within IQ Retail and each of the subsets generated within that checkfile. A user can then select one or more subsets that they wish to count.

Once selected, the user can view all of the products within that subset and begin the count. Where bins are in use, the user will be guided to the next bin in sequence, although they may also elect to count products in a bin out of the sequence at any point in the counting cycle and then resume in sequence.

The user can scan the bin barcode to verify the correct bin and then may scan product barcodes to increment quantities counted, enter the counted quantity directly or use the + and – options to alter the quantity counted.

Whilst recording count details, users can not only record the quantity they have counted but may also record details such as batch reference or serial or pack number for any additional products found. Once the count is entered and the user confirms the recorded quantity for the product, the checkfile in IQ Retail is updated with the recorded quantities.

Updating the stock within IQ Retail

A user with the required security control can then access this checkfile within IQ Retail, they may review the counts recorded via the app versus what was expected to be on-hand within IQ Retail. If they are happy with the results, they can then apply any changes via the Update Stock option within IQ Retail.



IQ Retail Summary Factsheet

Supported product types

eStockCheck allows for the recording of count details for various types of products, including:

- **Normal products** – products that do not require any extra detail to be captured or verified beyond the quantity counted.
- **Batch-tracked products** – the user will be required to record the quantity counted for each batch within each product selected.
- **Serialised products** – the user will be required to record the quantity counted by verifying serial number details for each individual product.
- **Tally products** – normally associated with timber, the user will be required to capture the tally breakdown if this is mandated for the product.

Supported Operating Systems and operating requirements:

eStockCheck works in online mode only. It requires a network connection to IQ Retail in order to retrieve the stocktake details and also to update count details recorded within the app to IQ Retail.

Android – Android 5 (Lollipop) or higher

Camera (barcode scanning and image capture)
Photos/Media/Files permission (optional, gallery /camera roll access)

iOS – iOS 9 or higher

Camera (barcode scanning and image capture)

IQ_RETAIL-E-STOCK-CHECK-FACT/01-20-01-25

About IQ Retail (Pty) Ltd

iQ Retail (Pty) Ltd is a software development company that provides expertise in complete financial and business administration solutions. iQ Retail has been active in the development of business systems specialising in the accounting and retail management environment since 1986. In this highly competitive market, iQ Retail has grown to become one of the premier providers of innovative and strategic business solutions.

Contact iQ Retail

SA +27 21 880 0420 | support@iqretail.co.za | iqsales@kerridgecs.com | www.iqretail.co.za