



eSales for IQ Retail – Key functionality summarised

This document summarises the key features available with the eSales application (app) for IQ Retail.

Overview

The purpose of this app is to enable a user to raise a quotation and/or sales order from within the app and have this imported into IQ Retail upon completion. In addition, the app will enable users to perform live enquiries from the IQ Retail system from within the app.

This app will operate online to IQ Retail, either on the corporate network or connected via the internet. It needs to be online to query data and to upload transactions, it does not operate in offline mode. The user will log onto the app using their login credentials. This will then connect the app with the IQ Retail system

Supported Operating Systems and operating requirements:

Android

- Android 5 (Lollipop) or higher
- Camera (barcode scanning and image capture)
- Location permission (optional, geolocation updates)
- Photos/Media/Files permission (optional, gallery / camera roll access)

iOS

- iOS 9 or higher
- Camera (barcode scanning and image capture)
- Location permission (optional, geolocation updates)
- Background App Refresh

Supported Transactions within eSales for IQ Retail

- Customer quotations
- Sales orders

Sales order and quotation processing within the app

This app supports the generation of a customer quotation or sales order – the user may search for and retrieve customer data.

They can enter a product code or search for products using a text search, entering a partial product code or scan a product barcode. This will then be used to query directly against the IQ Retail database, returning the relevant products. The user can then add these to the transaction.

Selling prices will be retrieved from the IQ Retail system and displayed within the app. The user may not amend these prices within the app.

The user may view available stock for a nominated product. They can also view any available product images and any alternatives that have been configured within IQ Retail.

The user may delete products from the transaction if no longer required as they are processing it. Note that once the transaction is completed and submitted, they will not be able to make any further amendments from within the app and any amendments or deletions will be performed within IQ Retail.

iQ Retail Summary factsheet

The purpose of this app is to enable a user to raise a quotation and/or sales order from within the app and have this imported into iQ Retail upon completion.

However, note that the user may suspend a transaction for later processing. In this instance, they can retrieve the transaction and make further amendments. Note that no inventory is reserved against a suspended transaction.

Once the user has completed the transaction, they may confirm and submit to iQ Retail. The transaction is then imported into the iQ Retail system, inventory will be allocated in line with the system parameters and rules and the transaction is then ready to be processed.

The app will support the entry of account and cash sale transactions. The user may specify that a transaction is to be delivered or collected, selecting the appropriate method as defined within iQ Retail. Once an order is submitted for processing, all workflow will be controlled in line with the iQ Retail configuration rules for the chosen method.



About iQ Retail (Pty) Ltd

iQ Retail (Pty) Ltd is a software development company that provides expertise in complete financial and business administration solutions. iQ Retail has been active in the development of business systems specialising in the accounting and retail management environment since 1986. In this highly competitive market, iQ Retail has grown to become one of the premier providers of innovative and strategic business solutions.

Contact iQ Retail

SA +27 21 880 0420 | support@iqretail.co.za | iqsales@kerridgecs.com | www.iqretail.co.za